

Tikehau US CLO I Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue, George Town
Grand Cayman KY1-9008
Cayman Islands

Tikehau US CLO I LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
U.S.A.

Cayman Islands Stock Exchange
Fourth Floor, Pavilion East
Cricket Square, 205 Elgin Avenue
Grand Cayman
Cayman Islands

17 June 2026

NOTICE OF DELISTING

We refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the following notes (together, the "**Notes**"):

- U.S.\$252,000,000 Class A-1 Senior Secured Floating Rate Notes due 2035;
- U.S.\$8,000,000 Class A-2 Senior Secured Floating Rate Notes due 2035;
- U.S.\$40,000,000 Class B Senior Secured Floating Rate Notes due 2035; and
- U.S.\$23,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2035.

Pursuant to listing rule 8.99 of the listing rules of the CSX, we hereby notify the CSX that the Notes have been redeemed and cancelled in full (the "**Cancellation**").

Pursuant to listing rule 3.9 of the listing rules of the CSX, we hereby give notice that pursuant to the Cancellation the interests of the holders of all of the Notes have been cancelled and request that the Notes be withdrawn from listing on the CSX.

[Signature pages follow]

Yours faithfully

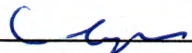
Tikehau US CLO I Ltd.

By:  _____

Name: John Fawkes

Title: Director

Tikehau US CLO I LLC

By: 

Name: Donald J. Puglisi

Title: Manager